



Gifting to charities to make a positive difference to society can be complex. There are a number of tax-efficient methods for giving to charities. Our team has extensive experience in advising on the best way to gift to charities for the causes you are passionate about.

We can help you:

- decide the best way to structure your charitable giving to ensure it meets your philanthropic aims
- understand the different charitable giving options available to you and the tax reliefs available on gifts and donations
- ensure both you and the charity are benefitting from the tax reliefs available
- ensure you are maximising the tax relief available to you and the charity
- consider other tax reliefs available for non-cash gifts to charities, such as land and property or investments
- set up a Trust or charitable foundation for long-term philanthropy assist you in updating your Wills to include any philanthropic planning
- understand the Inheritance Tax (IHT) implications of including tax-efficient charitable donations in your Will.

Discuss your circumstances with an advisor



Inheritance Tax calculator

Estimate your liability by filling in our UK Inheritance Tax Calculator.

How much could you save?



60 seconds: What you need to know



Frequently Asked Questions

What are the different options to make a charitable donation and obtain tax relief?

You can make a gift aid donation, gift to charity via your salary (GAYE), a gift of quoted shares, land or property, charitable donations made via a Will, make a donation to a charitable Trust.

How do I make a gift aid claim?

When donating online, ensure you click the 'gift aid' button. If donating in a shop, you may be asked to fill out a donation card, ensure you tick the 'gift aid' box. Contact the charity to confirm you would like to make a claim for gift aid for the donation you are making. You must be a taxpayer to claim gift aid.

How do I obtain income tax relief for charitable donations?

Gift aid payments are made net of 20% basic rate tax, for example, if you wanted to make a charitable donation of £100, you would donate £80 and the charity will then claim back £20 from HMRC. If you are a higher rate or additional rate taxpayer, you will make the claim for additional income tax relief via your self-assessment tax return.